

For

Every Stage

of Life...





"Single Window" has been nurtured with the goal of providing all the financial services under the single roof. SWS incorporates a vast array of financial solutions ranging from insurance to investment services. Today SWS is a symbol of quality, reliability and complete credibility. With our expert team, we strive to provide customer-centric, hasslefree and highly reliable financial services in an environment of complete trust and integrity.

OUR VISION

The philosophy and vision of SWS is to bring Happiness and Peace to billions. With customer centric approach, SWS is committed to facilitate journey towards Financial Freedom by offering top class, comprehensive Financial Planning & Services.

OUR TEAM

The team SWS operates from prime cities of Maharashtra like Mumbai, Pune, Nagpur, Wardha with head office in Nasik. Along with the profound experience and knowledge base, the team's credentials also comprise composed attitudes and long-term vision of the key personnel. We all value the contend relationships with our customers. The total experience of the team in Financial Planning is more than 100 years.

OUR SERVICES

We at SWS comprehend the concept of Financial Freedom for leading a joyful life. In this alignment, we deliver a wide spectrum of services, essential for one's Financial Health which include

- Comprehensive Financial Planning
- Investment Planning (for all stages of life such as birth, education, marriage, retirement, succession etc.)
- Insurance Services (Life, Health and Non-Life Insurance)
- Tax Planning
- Planning for specific goals in life
- Loans, Liability Planning

WHY CHOOSE US...

There are key reasons why SWS has made its profound journey so effective. We value our clients as our Extended Family and our clients have acknowledged the features of us like

- Licensed with S.E.B.I as Registered Investment Advisor (RIA)
- Premiere team of Certified Financial Planners (CFPs)
- Fiduciary and Unbiased Advisory in complete interest of the clients.
- Reflective Experience in Financial Planning of Individuals, Families, Corporates and Trusts within and outside of India.
- Inclination for Continuous Knowledge Upgrades
- Transparent Transactions and Ethical Practices







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SWS Financial Solutions Pvt. Ltd.

Comprehensive Financial Consultancy & Services

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