



News Letter

August 2018

Activity #1: 8 August 2018 Session 1 @ KBTCOE

The inauguration took place at the hands of Dr. K. S. Holkar (Principal), Mr. Raghuvir Adhikari (CEO, SWS FSPL, Nashik), Mr. Aditya Hingne (Chief Manager, Sales, HDFC Asset Management Company, Nashik), Mrs. Rupali Kulkarni (Training Head, SWS FSPL, Nashik) and Dr. D. T. Khairnar (HoD, MBA). In welcome speech, Dr. D. T. Khairnar gave introduction of the department and elaborated on the activities to be carried out under this MoU. Mr. Aditya expressed his views on theme of Financial Literacy Club. Dr. K. S. Holkar (Principal) motivated students for the active participation in the Literacy Club and activities to be carried out under this MoU. Mrs. Rupali Kulkarni explained the needs, benefits and opportunities for the students through Financial Literacy Club. Mr. Raghuvir Adhikari highlighted Financial Advisory as a career option. The students and staff of the MBA Department took the benefit of the session.



Activity #2: 23 August 2018 Session 2 @ KBTCOE

IDFC Branch Head, Nasik Mr. Jayesh Chudiwal explained the concept of “Financial Freedom” through show of one idiot movie. The Students demanded the session on SIP in post movie interaction.



Activity #3: 25 August 2018 Session 1 @ IMRT

The Club was inaugurated at the hands of Mr. Rupesh Wagh. LIC, MF. Mrs. Rupali Kulkarni explained the needs, benefits and opportunities for the students through Financial Literacy Club. Mr. Raghuvir Adhikari highlighted need of Financial Literacy.





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Activity #4: 11 Sept. 2018 Session 3 @ KBTCOE

Mr. Rupesh Wagh (Branch Manager, LIC Mutual Fund, Nashik) was invited as resource person. Mr. Rupesh guided the audience regarding available investment option such as Gold, Real Estate, FDs, Stock Market, Mutual Fund etc. He also demonstrated the asset growth through these investment options. Thus he proved the growth in Mutual Fund is greater than any other available investment option. He also focused on the benefits of Mutual Fund investment such as simplicity, lower cost, diversification and professional management, thus making Mutual Fund as first and the best investment choice for the common people.



Activity #5: 19 Sept. 2018 Session 1 @ KKW

The Club was inaugurated at the hands of Mr. Sandeep Kulkarni, HDFC Ltd. Mrs. Rupali Kulkarni explained the needs, benefits and opportunities for the students through Financial Literacy Club. Mr. Raghuvir Adhikari highlighted need of Financial Literacy.



Activity #6: 26 Sept. 2018 Session 1 @ Dr. Moonje Institute of Management

The Club was inaugurated at the hands of Mr. Ravi Parate, UTI MF. Mrs. Rupali Kulkarni explained the needs, benefits and opportunities for the students through Financial Literacy Club. Mr. Raghuvir Adhikari highlighted need of Financial Literacy. Mrs. Vidya Phadake from Gharkul motivated students for the Social Financial Drive for Gharkul.



Activity #7: 27 Sept. 2018 Session @ SWS

Mr. Eric Hon, iFast Financials, Singapore interacted with the students on the topic "Financial Advisory: A Career Option". The importance of advisory in upcoming future was highlighted by Mr. Hon. Students and faculty members from KKW COE and KBT COE attended and took the benefits from the session.





News Letter

October 2018

The highlights of this month are that the SWS Financial Literacy Club, has been inaugurated at TWO different locations, other than NASIK. One is Dr. Ambedkar Institute of Management Studies and Research **NAGPUR** and other is G. S. College of Commerce, **WARDHA** ! With the noble mission of "From Financial Awareness to Financial Freedom", this literacy club is spreading its wing in the wider geographical areas.

Report of the Month Follows.

Activity #8: 1 Oct 2018. Session 4 @ KBT COE, Nasik

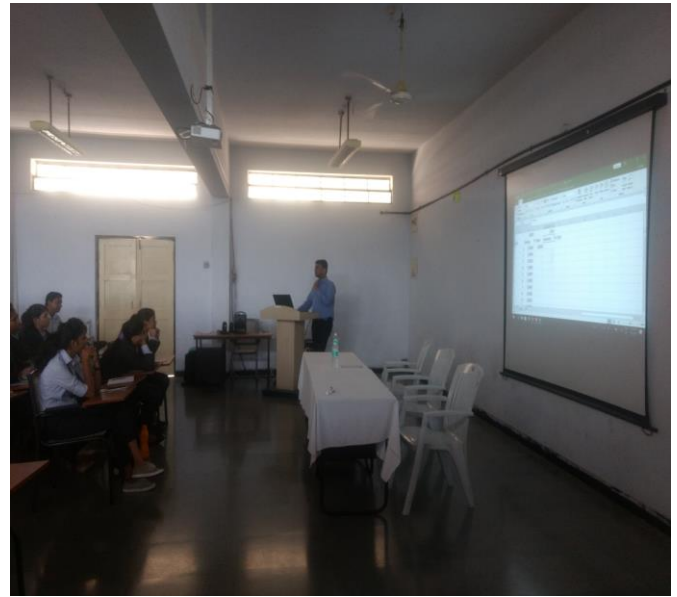
Mr. R. P. Adhikari, Ms. Rupali Kulkarni conducted a "Quiz Competition" on the theme of Mutual Funds, Equity and Finance. Mr. R. P. Adhikari was in role of "Expert" to enhance the theme behind the questions and Ms. Rupali Kulkarni was in role of "Quiz Master". There were rounds like visual, short answers, rapid fire and numerical solving. Students enjoyed through the "Learn Through Fun" concept. Upgrading the knowledge, self-realization, mock-interview were the motives behind this quiz. Winners and the participants from the audience were appreciated through prizes.



Activity #9: 3 Oct 2018. 2018 Session 2 @ KKWIEER, Nasik

The concepts of "Financial Freedom", importance of "Start Early" and "Power of Compounding" were demonstrated through show of one idiot movie. The interaction with the students, post session went very well with the assertion that students were aligned to the message given by the movie. Mr. Deepak Kulkarni, M.D., SWSFSPL, Nasik, practically demonstrated the concepts through taking an example and demonstrating the same through MS Excel. The students other than Management discipline attended the session and demanded such activity for them.

Mr. Bhavesh Gopalani from F.Y. M.B.A. , the student member of the club, created a brief concise report on this session which explored the "takeaways" from the movie, for the students.



Activity #10: 6 Oct 2018. Session 1 @ JDC Bytco IMSR, Nashik

The Financial Literacy club was inaugurated at JDC Bytco IMSR at the hands of Prof. Shishir Sindekar, Prof. BYK College of Commerce and Director of the institute Mrs. Sarita Aaurangabadkar. Mrs. R. D Kulkarni explored the need of Financial Literacy for every one and detailed the benefits of club activities. Mr. Mukul Joshi was elected as president and Mrs. Urmila Patel was elected as Secretary of the club.



Activity #11: 9 Oct 2018. Session 2 @ Dr. Moonje Institute of Management, Nasik

This time it was the conduction of the show of IDFC's "One Idiot" movie. The theme of this movie is "Money and Youngsters". It highlights the concepts of "Financial Freedom", importance of "Start Early" and "Power of Compounding". With the help of a SIP calculator, Mrs. Rupali Kulkarni, Training Head, SWSFSPL, practically demonstrated the concepts. The interaction with the students, post session went very well with the assertion that students were allied to the message given by the movie.



Activity #12: 10 Oct 2018. Session 1 @ Dr. Ambedkar IMSR, Nagpur

The Financial Literacy club was inaugurated at Dr. Ambedkar IMSR, Nagpur at the hands of Mr. Erik Hon, iFast Financials and Mr. Mahesh Kumar Nanda, HDFC AMC. Mr. Erik conducted a session on "Career Opportunities in Financial Advisory" and Mr. R. P. Adhikari, CEO, SWSFSPL conducted a session on "Need of Financial Literacy".



Activity #13: 11 Oct 2018. Session 1 @ G. S. College, Wardha

The Financial Literacy club was inaugurated at G. S. College, Wardha at the hands of Mr. R. P. Adhikari, CEO, SWSFSPL, Nasik. Mr. Adhikari conducted a session on “Need of Financial Literacy” and answered the queries of the audience during the post session interaction.



Activity #14: 11 Oct 2018. Session 2 @ JDC Bytco Institute of Management, Nasik

Through the show of one idiot movie, the concepts of “Financial Freedom”, importance of “Start Early” and “Power of Compounding” were demonstrated. Mr. Deepak Kulkarni, Managing Director, SWSFSPL, Nasik, demonstrated the concepts through an example in MS Excel which made students to interact and understand the concepts. The students were found curious about the magical returns that the SIPs produce.

Mr. Mukul Joshi, a FYMBA student wrote a concise report after the event which explored the “takeaways” for the students, from this session.



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From Financial Literacy to Financial Freedom

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Activity #15: 19 Jan 2019. Session 3 @ JDC Bytco Institute of Management, Nasik

The quiz on the theme of Finance and Banking was conducted for the students of FLC at JDC Bytco IMSR, Nasik. The goals behind conducting such quiz were: 1) testing whether students possess the general knowledge of the field, 2) testing whether they are ready for the interview, 3) realizing the level of knowledge the students possess about the current financial affairs etc. Mr. R. P. Adhikari played the role of Filed Expert and Ms. R. D. Kulkarni was quiz master. Mr. Veer and Mr. Atharva from Team SWS assisted in quiz conduction. Mr. Mukul Joshi from the department presented a short report on the "Takeaways" from the session. The students enjoyed this session and appreciated the "Knowledge Updates" they received.



The quiz on the theme of Finance and Banking was conducted for the students of FLC at KKWIEER, Naik. This quiz comprised rounds like identifying the prominent personality from the field, short answers, rapid fire question and numerical round. Mr. R. P. Adhikari played the role of Filed Expert and Ms. R. D. Kulkarni was quiz master. Mr. Veer and Mr. Atharva from Team SWS assisted in quiz conduction. The students enjoyed this session and appreciated the “Knowledge Updates” they received.

The goals behind conducting such quiz were: 1) testing whether students possess the general knowledge of the field, 2) testing whether they are ready for the interview, 3) realizing the level of knowledge the students possess about the current financial affairs etc.



Activity #17: 29 Jan 2019. Session 5 @ KBTCOE, Nasik

A session on "Financial Planning and Portfolio Management" was conducted by Ms. R. D. Kulkarni and Mr. R. P. Adhikari. Ms. Kulkarni explained the need of financial planning and the process related to it. Mr. Adhikari elaborated the concept of Portfolio Management and the process of wealth creation through it. Portfolio management example was also discussed.



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Activity #18: 1 Feb 2019. Session 4 @ JDC Bytco IMSR, Nasik

The session topic was "Financial Planning and Portfolio Management". The topics of the discussion were: Need of Financial Planning, Steps in this, Role of Financial Planner, Portfolio Management techniques. The financial planning part was conducted by Ms. Rupali Kulkarni and Mr. R. P. Adhikari explored the concept of Portfolio Management. He also took sample examples. The student interaction post session reflected their interest and understanding.



Activity #19: 2 Feb 2019. Session 1 @ Dhole Patil College , Wagholi, Pune

The Financial Literacy club was inaugurated at the hands of Prof. Dr. Nihar Walimbe, Principal of the institute. Mr. R. P. Adhikari explored the need of Financial Literacy for every one and detailed the benefits of club activities. Mr. Prateek Shende was elected as president and Ms. Shivani Bhople was elected as Secretary of the club.



Activity #20 4 Feb 2019. Session 1 @ Z. B. Patil College , Dhule

The Financial Literacy club was inaugurated at the hands of vice principal Prof. Vidya Patil , Vice-Principal of the institute. Mr. R. P. Adhikari explored the need of Financial Literacy for every one and detailed the benefits of club activities. Mr. Narendra Dhodapkar was elected as president and Ms. Prajkta Gandhi was elected as Secretary of the club.



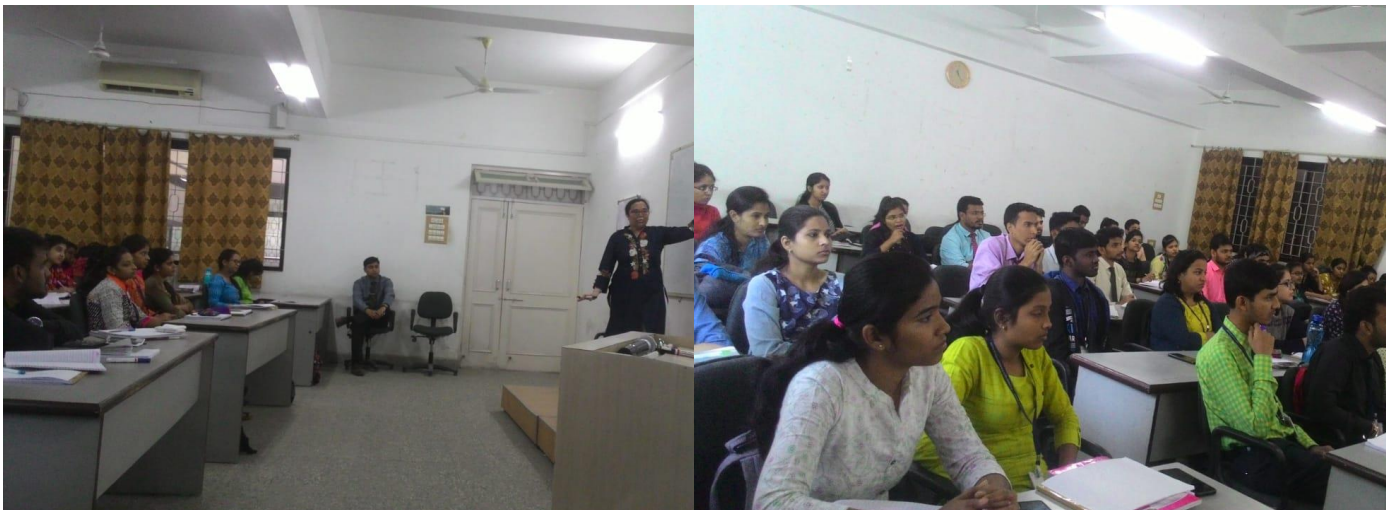
Activity #21: 6 Feb 2019. Session 4 @ KKWIEER, Nasik

The session topic was "Financial Planning". The topics of the discussion were: Need of Financial Planning, Steps in this, Role of Financial Planner, Portfolio Management techniques. The financial planning part was conducted by Ms. Rupali Kulkarni and Mr. R. P. Adhikari explored the concept of Portfolio Management. He also took sample examples. The student interaction post session reflected their interest and understanding.



Activity #22: 9 Feb 2019. Session 2 @ Dr. Ambedkar IMSR, Nagpur

The session topic was “Mutual Funds and Taxation”. Mrs. Rashmee Neeraj Adbe was the resource person for this session. The edge on Mutual Funds from taxation angle over traditional avenues of Investments was analyzed and explained to the students through examples.



Activity #23: 19 Feb 2019. Session 2 @ DPCOE, Pune

The concepts of “Financial Freedom”, importance of “Start Early” and “Power of Compounding” were demonstrated through show of one idiot movie. The interaction with the students, post session went very well with the assertion that students were aligned to the message given by the movie. Mr. Vivek Ohol at SWS-Pune Branch interacted with the students.



Mr. Vijay Deore, associate at SWS initiated this session on the show of one idiot movie. The concepts of “Financial Freedom”, importance of “Start Early” and “Power of Compounding” were demonstrated through movie and post-show interaction. The faculty members also appreciated the show and hence separate session of the same movie was also conducted for the group of faculties.



Activity #26: 25 Feb 2019. Session For members of Financial Literacy clubs in Nasik@ Roasaheb Thorat Hall, Gangpaur Road, Nasik.

Mr. Rohitkumar Mishra, a renowned trainer in this field conducted a session on topic “From Pocket Monet to Money-Pocket”. He explored on topics like good-bad assets and good-bad liabilities to highlight the concept. Post session, interaction with students went very well in which queries raised by the students were resolved by Mr. Mishra.





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Activity #27: 6 Mar 2019 : Inter Financial Literacy Clubs Quiz Mania Competition

Total 8 teams participated in this. These were from three colleges including KKWIEER, KBT COE, JDC Bytco IMSR college, Nasik. A written test was conducted to filter out final four teams for Quiz competition. The quiz incorporated four rounds like short answer, rapid fire, long forms, person's significant work. The teams along with the audience enjoyed these rounds.

The first and second, both prizes were bagged by the teams from JDC Bytco IMSR college.



Activity #28: 7 Mar 2019 : Inter Financial Literacy Clubs Sharp Shooter Competition

Total 2 teams participated in this. These were from colleges including KBT COE and JDC Bytco IMSR college, Nasik. The theme given for this competition was "SWS in Financial Advisory". Remarkable efforts were done from a team of Ajaysingh Dhawaliala from KBT COE. A nice video clip including these efforts was presented.

Activity #29: 8 Mar 2019 : Inter Financial Literacy Clubs Social Drive Competition

A team from KBT COE and JDC Bytco IMSR college, Nasik. The theme given for this competition was "Financial Literacy Drive". Priyanka Suryawanshi and team from KBT COE exhibited remarkable performance. The team did work in villages like Kalvan, Sakore, Bhendi and worked for farmers in these villages where they explained the schemes like PMJJBY, PMSBY, APY etc. to the farmers. Importance of keeping proper records of their financial transactions, savings in bank accounts etc. were highlighted by the students. A nice video clip including these efforts was presented.



Activity #30: 20 Mar 2019 : Session 6 @ KBT COE, Nasik

The concluding session for the year was conducted. An IDFC movie "One Idiot Returns" was shown to the students. The aim behind this movie show was to ignite in them importance of savings, retirement planning. An appeal was made to the F.Y. students to dig into their Summer-Internship topic during this movie show. Also, a discussion on refinement of FLC activities, opportunities to the passing out students to work with SWS were elaborated.



Activity #31: 18 July 2019 : Session 1 @ Global Vision Public School, Nasik

The Financial Literacy Club was installed for the first time in any school. Mrs. Vijayalakshmi Menerikar, Director of the school showed keen interest in this activity. The inaugural session topic was "Why Financial Literacy" and the session was delivered by Mrs. R. D. Kulkarni to the students of 8th to 10th standards.

माचा विका मारंभ लागू होते.

भविष्यासाठी आर्थिक नियोजन आवश्यक : कुलकर्णी

■ नवीन नाशिक । दि. १८ शैक्षणिक प्रतिनिधी

भविष्य घडवण्यासाठी असंख्य गोष्टी सहाय्यभूत असल्या तरी आर्थिक गोष्टींची पूर्तता असल्याखेरीज भविष्य उज्ज्वल होत नाही. त्यासाठी वर्तमानकालापासून जर आर्थिक गोष्टींचे नियोजन योग्य पद्धतीने केले तर भविष्यकाल निश्चितच उज्ज्वल बनेल, असे मत एस. डब्ल्यू. एस. फायनान्स सोल्युशन प्रा. लि. च्या सह समन्वयक रूपाली कुलकर्णी यांनी व्यक्त केले.

ग्लोबल व्हिजन इंटरनॅशनल स्कूल आणि एस. डब्ल्यू. एस. फायनान्सिवल सोल्युशन यांच्या संयुक्त विद्यमाने फायनान्स लिटरी क्लबच्या उद्घाटन सोहळ्याप्रसंगी त्या बोलत होत्या. हा क्लब विद्यार्थ्यांना भविष्यात आर्थिक नियोजन कसे करावे तसेच बँकिंगची कामे कशी केली जातात, त्यातील बारकाव्यांचा अभ्यास विद्यार्थ्यांना करता यावा, यासाठी क्लबचा शुभारंभ करण्यात आला आहे. यामध्ये शालेच्या वेळापत्रकाप्रमाणे यामध्ये शालेच्या इयत्ता आठवी ते दहावीच्या विद्यार्थ्यांसाठी फायनान्स लिटरसीचे वर्ग घेण्यात येणार आहेत.

गुंतवणूक आणि आर्थिक नियोजन याबाबत त्यांनी विद्यार्थ्यांना सांगितले की, योग्य प्रकारे आर्थिक नियोजन केल्यास जमा-खर्चाचा योग्य तालमेळ बसवता येतो. त्याच प्रमाणे दीर्घकालीन गुंतवणूक म्हणून म्युच्युअल फंडमधील गुंतवणूक म्हणून म्युच्युअल फंडमधील गुंतवणूकदेखील चांगला पर्याय आहे तसेच शेअर बाजाराचा अभ्यास ठेवल्यास चांगल्या ठिकाणी पैशांची गुंतवणूक केल्यास त्याची परतफेडदेखील चांगली असते, मात्र शेअर मार्केट जोखीम कायम तपासली पाहिजे, असे आवर्जून सांगितले. त्याचप्रमाणे विमा ऑनलाईन ट्रान्झॅक्शन आणि पीन नंबरची खबरदारी कशी घ्यायची, बँकिंग व्यवहार कसे करावे, याचीदेखील माहिती त्यांनी यावेळी विद्यार्थ्यांना दिली.

दरम्यान, कार्यक्रमाच्या प्रारंभी डब्ल्यू फायनान्स सोल्युशन प्रा. लि. सह समन्वयक रूपाली कुलकर्णी यांनी फायनान्स लिटरी क्लबचा फलकाचे अनावरण केले, तसेच या क्लबच्या उद्दिष्टांबाबत क्लबचे समन्वयक उत्कर्ष

हिवले यांनी माहिती दिली. कुलकर्णी यांनी शालेच्या सम अनिता जंघोटकर, क्लब सम साबिया शेख आणि उत्कर्ष यांचा रोप देऊन सत्कार व आला. यावेळी शालेच्या सं विजयालक्ष्मी मणेरिकर आदि उपस्थित होते.

Activity #32: 22 Aug 2019 : Session 1 @ Vidyalkar Institute, Mumbai

The Financial Literacy was inaugurated on this day at the hands of Mr. Ashish Sommaiya, CEO of Motilal Oswal group. Ms. The inaugural session's theme was "Why Financial Literacy" and the session was delivered by Mr. R.P. Adhikari.



Activity #33: 24 Aug 2019 : Session 2 @ Global Vision Public School, Nasik

Mr. R.P. Adhikari conducted this session "Wealth Creation" for the faculty members at the school. The concept of financial planning and the way to do the same was explained at this time.



Activity #34: 26 Aug 2019 : Session 5 @ KKWIER, Nasik

Mr. Prathmesh Adhikari guided the S.Y. M.B.A. students on the topic "Getting ready for a career in Finance, Marketing". Various needful exams, their application areas, syllabus, exam pattern etc. was elaborated by Mr. P. R. Adhikari.



Activity #35: 26 Aug 2019 : Session 3 @ Z. B .Patil College, Dhule

During this session the topic "Smart savings with Liquid Funds" was explored by Mr. Rahul Pandurlikar, Branch Head, HDFC AMC, Dhule to the club members. The interaction went well and the students grasped the concept of Liquid Funds.



Activity #36: 26 Aug 2019 : Session 4 @ Z. B .Patil College, Dhule

Mr. R.P. Adhikari conducted this session "Wealth Creation" for the faculty members at the campus. The concept of financial planning and the way to do the same was explained at this time. In the post session interaction, Mr. Rahul Pandurlikar, Branch Head, HDFC AMC, Dhule also contributed.



Activity #36: 28 Aug 2019 : Session 3 @ Global Vision Public School, Nasik

Mrs. Rupali Kulkarni conducted this session. The theme was "From Pocket money to Money pocket". The concept of "SMART" savings was explored to the students. The students exhibited the grasping by solving an assignment given on this.



Activity #38: 29Aug 2019 : Session 7 @ KBT COE, Nasik

Mr. Prathmesh Adhikari guided the S.Y. M.B.A. students on the topic "Getting ready for a career in Finance, Marketing". Various needful exams, their application areas, syllabus, exam pattern etc. was elaborated. Many students exhibited their interest for appearing such exams.



Activity #39: 30 Aug 2019 : Session 5 @ JDC Bytco IMSR, Nasik

Mr. Prathmesh Adhikari conducted this session for the students of S.Y. M.B.A. The session topic was "Getting ready for a career in Finance, Marketing". He talked about various helpful exams, their application areas, syllabus, exam pattern etc.



Activity #40, 41: 24 Sept 2019 @ DPCOR, Wagholi, Pune

At Dhole Patil College of Engineering the session was conducted on topic "Financial Awareness, Financial literacy, Current market scenario". Mr. Kishor Kale, Head, SWS Mumbai Branch shared his expertise with the students. On this same day another session was conducted by Mr. Kale for the faculties of the institute and he guided them on topic "Wealth Creation" where theme of financial planning was explored to the attendees.



Activity #42: 25 Sept 2019 @ SWS , Nasik

Mr. Gavi , Cluster Head, Training at Franklin Templeton Mutual Funds guided the students from KKWIEER and KBTCOE on the topic "Fix Income Products: Important aspects". Faculties at KBTCOE and SWS team also attended this session.



Activity #43: 25 Sept 2019 @ GVI School, Nasik

“Me and GST” was the topic of discussion for the students of 8th to 10th grade at GVI School, Nasik. The session was conducted by Ms. R. D. Kulkarni. The concept of GST was elaborated to the students with the help of examples and short videos. This topic is from their academics as well.



Activity #44: 27 Sept 2019 @ KKWIEER, Nasik

The speakers from SWS, Mr. Hrishabh Sonawane and Mr. Vikrant Rathod guided the students on the topic “Magic of Liquid Funds”. They covered the aspects such as basic concepts, pros and cons and importance of liquidity in portfolio.



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From Financial Literacy to Financial Freedom



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Activity #45: 3 Oct 2019 @ JDC Bytco IMSR, Nasik

The introduction of Financial Literacy Club installed in the campus, its nature and activities were explored to the newly admitted first year members. The session theme was also based on "Need of Financial Literacy". Various private and government departments hold the "unclaimed" money in amount of corers. This reality as a fact of financial illiteracy was explored.

The session was conducted by Ms. R. D. Kulkarni. The students are motivated and inspired to take part in club-activities.



Activity #46: 5 Oct 2019 @ JDC Bytco IMSR, Nasik

Mr. Hrishabh Sonawane, Financial Advisor from SWS guided the student members on the topic “Magic of Liquid Funds”. The benefits of this fund over bank account were explored to the participants.



Activity #47 9 Oct 2019 @ KBT COE, Nasik

For the newly admitted first year members, the Financial Literacy Club in the campus was introduced through the session “Why Financial Literacy”. The activities, benefits and nature of the club was explored to the new members. Ms. R. D. Kulkarni talked with the students.



Activity #48,49: 9 Oct 2019 @ VIT and VSIT Mumbai

As the second session under Financial Literacy club here, the movie by IDFC Foundation namely "One Idiot" was shown to the students. The concepts such as importance of starting the investments early, power of compounding, cost of delay etc. were explored to the members. Mr. Kishor Kale, Head, Mumbai Branch SWSFSPL conducted these sessions.



Activity #49: 15 Oct 2019 : B.S.E. Visit by students of KBT, Nasik

On this day, the members of Financial Literacy club at KBT COE, Nasik visited Bombay Stock Exchange. They were given exclusive training on stock exchange's structure, its process & procedures and products traded on it, various training programs and certification exams related to the capital market. Dr. Sachin Pachorkar, Prof. Rupali Mahale from the institute and Ms. Shilpa Bedade from SWS Mumbai branch also attended this session.



Activity #50: 5 Nov 2019 @ KBTCOE, Nasik

IDFC Branch Head, Nasik Mr. Jayesh Chudiwal explained the concept of "Financial Freedom" through show of one idiot movie. Mr. R. P. Adhikari, Mr. Hrishabh Sonawane from SWSFSPL interacted with the students and discussed the need of starting early on the investments, identifying financial goals. The SIP calculator was shown at the end.



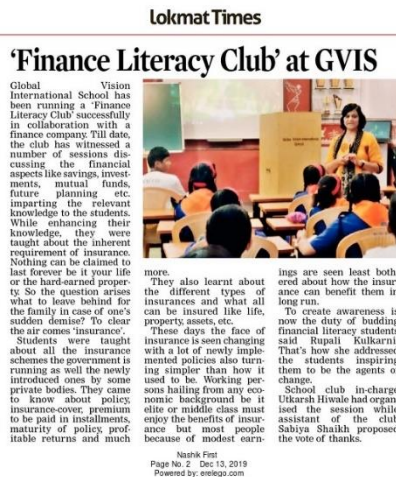
Activity #51: 29 Nov 2019 @ VSIT, VIT, Mumbai

The "One Idiot" movie was demonstrated to the students. Mr. Kishor Kale, Branch Head, Mumbai talked about investment options, active and passive investments, PAN card drive, various government schemes for common man etc.



Activity #52: 29 Nov 2019 @ GVIS, Nasik

The topic of interaction was "Insurance". The meaning of the term, various government schemes available for common man were explained to the audience by R.D. Kulkarni.



Activity #53: 12 Dec 2019 @ GVIS, Nasik

With the help of trainers at DSP Mutual Funds Mr. Kamlesh Patil and Ms. Dimple Punjabi, the financial literacy program namely "The Jungle Trail" was conducted for the young audience. The program enabled the students to understand the concept of savings, need of planning, risk management, impact of compounding etc.



Activity #54: 4 Jan 2020 @ KKWCOE, Nashik

Mr. Kamlesh Patil from DSP Mutual Funds guided the students on the topic of “Insight of Mutual Funds”. Various types of Mutual funds, suitability and role if financial planning were explored by him to the students.

**Activity #55: 13 Jan 2020 @ KBTCOE, Nashik**

Mr. Hrishabh Sonawane, Financial Consultant from SWS and Ms. R. D. Kulkarni interacted with the students on the topic “Mission Financial Literacy: The PM Insurance Schemes”. The various PM schemes of life, health and accident insurance were explored to the students with the related benefits. The students were also motivated to take role as “Financial Literacy Doot” and assist others for getting the benefits of these schemes.



Activity #56: 16 Jan 2020 @ Dept. of Economics, HPT RYK, Nashik

The financial literacy club here was inaugurated at the hands of Dr. M. D. Deshpande, vice principal of HPT Arts and RYK Sci. College and Mr. R. P. Adhikari, CEO of SWS. The students were guided on various aspects of need of financial literacy and the related responsibilities of the student members. Ms. R. D. Kulkarni explored the nature and activities of the club. The club will operate on every Saturday till March 2020.



Activity #57: 17 Jan 2020 @ Z.B. Patil College Dhule.

Mr. Hrishabh Sonawane interacted with the club members on the topic "The Prime minister Insurance Schemes". These schemes with eligibility criteria, benefits and details were explored to the students and they were motivated to participate in these schemes and also take a role as "Financial Literacy Doot" for spreading awareness related to these schemes. The related wall magazine was inaugurated at the hands of Mr. Sandeep Deshmukh, Director, SWS.



Activity #58: 18 Jan 2020 @ KKW COE, Nasik.

Mr. R. P. Adhikari delivered a session on topic "Financial Planning" for the FY members of the club. He elaborated the concept of financial pyramid and explained the way of following it for creation of wealth. The taxation angle, effect of inflation, making a financial plan for self were the other topics for discussion. At end of the session Ms. R. D. Kulkarni talked with the students about the Prime Minister Insurance schemes. The students have shown readiness to apply for these schemes and the outcomes of this initiative will be evaluated.



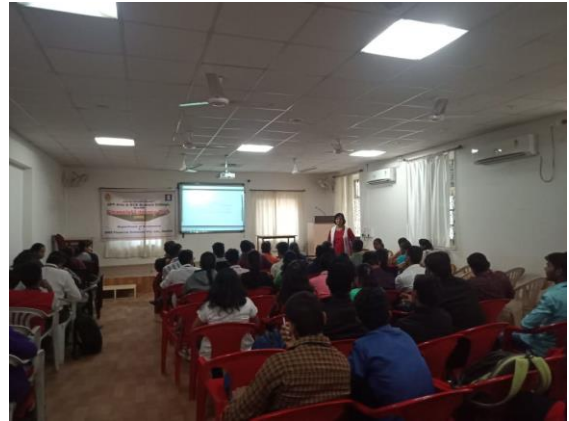
Activity #59: 24 Jan 2020 @ JDC Bytco, Nasik

Interaction with the students went on the topic "Mission Financial Literacy" where various Prime Minister schemes (Insurance, Health-care and Pension) were detailed to the members motivating them to participate in these schemes and also become a "Financial Literacy Doot" for spreading awareness about these schemes. Ms. R. D. Kulkarni conducted the session. The student representatives have taken a lead to assist all members to become part of such important and helpful schemes.



Activity #60: 25 Jan 2020 @ Dept. of Economics, HPT Arts and RYK Science College, Nasik

As a second session, "One Idiot" movie was demonstrated here which is based on Financial Literacy in youngsters. The students likes this movie and asserted their learnings in post-session interaction like importance of starting early, power of compounding, financial freedom etc.



Activity #61: 1 Feb 2020 @ Dept. of Economics, HPT Arts and RYK Science College, Nasik

The session theme was "Mission Financial Literacy: Prime Minister Schemes". The various insurance, health care and pension related schemes floated by government were detailed to the audience. Mr. Hrishabh Sonawane and Ms. Rupali Kulkarni conducted this session.



Activity #62: VSIT

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Activity #63: KBT COE: 4 Feb 2020

Mr. R. P, Adhikari, CEO, SWS covered the topic from FY MBA syllabus titled “Financial Planning”. Insurance, its types, investment, taxation and other aspects were explored to the students. At the end of the session, all the “Financial Literacy Doot’ exhibiting good performance in spreading awareness about prime minister scheme were felicitated.



Activity #64: Global Vision School: 5 Feb 2020

The quiz on Finance terms and concepts was conducted by Mr. Hrishabh Sonawane and Ms. Shreeya Raurkar. The quiz had rounds like identifying the personality in the field of finance, short answers, long forms and current trends in the field. The winners were felicitated and also the participants of the “Jungle Trail” program were also felicitated.



Activity #65: DPCOE, Pune: 8 Feb 2020

Mr. Vivek Ohol, Financial Consultant, SWS Pune Branch interacted with the audience on the topic “Govt . Insurance schemes and Retirement Planning”. All the PM insurance schemes, their benefits and role of insurance in financial planning was explored to the attendees.

